



AgriNurture, Inc.

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10 October 2012

**THE DISCLOSURE DEPARTMENT
PHILIPPINE STOCK EXCHANGE, INC.**

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave.
Makati City, Metro Manila

Attention : **MS. JANET A. ENCARNACION**
Head, Disclosure Department

MS. SHEENA H. PEDRIETA
Senior Specialist, Disclosure Department

Subject : Public Ownership Report as of 30 September 2012

Gentlemen:

We submit the Public Ownership Report of the Company as of 30 September 2012.

We trust that you will find the same in order.

Very truly yours,

JENNIFER T. ONG
Asst. Corporate Secretary/
Information Officer

AGRINURTURE, INC. (Common Shares)
Computation of Public Ownership as of 30 September 2012

Number of Issued Shares 535,693,037

(Listed with the PSE: **329,500,087**)

Less: Number of Treasury Shares (if any) -

Number of Issued and Outstanding Shares **535,693,037**

Less:

| Directors | % to total Issued Shares | Number of Shares |
|---------------------------------------------------|-------------------------------------|--------------------------|
| 1. Antonio L. Tiu | 13.0841% | 70,090,719 |
| 2. James Sayre | 0.0002% | 1,200 |
| 3. Kenneth O. Duca | 0.4812% | 2,577,706 |
| 4. George Y. Uy | 0.0000% | 1 |
| 5. Atty. Alfonso Y. Go (Independent Director) | 0.0000% | 1 |
| 6. Prof. Leonor M. Briones (Independent Director) | 0.0000% | 1 |
| 7. John Aloysius Bernas | 0.0134% | 72,001 |
| 8. Tai-Chuan Lin | 0.0020% | 10,798 |
| 9. Yang, Chung Ming | 0.0004% | 2,400 |
| 10. Dennis S. Sia | 0.0632% | 338,300 |
| 11. Senen C. Bacani | <u>0.0002%</u> | <u>1,200</u> |
| Sub-Total | <u>13.6448%</u> | <u>73,094,327</u> |

Officers

| | | |
|--------------------------------------------------------------------------|-----------------------|-----------------------|
| 1. Antonio L. Tiu (Chairman of the Board/President/CEO) | <i>see above</i> | |
| 2. John Aloysius Bernas (Chief Operations Officer) | <i>see above</i> | |
| 3. Kenneth S. Tan (Treasurer/Chief Finance Officer) | 0.0000% | 0 |
| 4. Atty. Martin C. Subido (Corporate Secretary) | 0.0639% | 342,201 |
| 5. Atty. Jennifer T. Ong (Asst. Corporate Secretary/Information Officer) | 0.0000% | 0 |
| 6. Atty. Lenie Basilio (Compliance Officer) | <u>0.0000%</u> | <u>0</u> |
| Sub-Total | <u>0.0639%</u> | <u>342,201</u> |

Principal Stockholders

| | | |
|---------------------------------------------------------------------------|------------------------|---------------------------|
| 1. Antonio L. Tiu | <i>see above</i> | |
| 2. Black River Capital Partners Food Fund Holdings (Singapore), Pte. Ltd. | 28.1100% | 150,583,314 |
| 3. Earthright Holdings, Inc. | <u>28.1820%</u> | <u>150,969,000</u> |
| Sub-Total | <u>56.2920%</u> | <u>301,552,314</u> |

Others

a. Lock-Up

| | | |
|---------------------------------------------------------------------------|------------------|--|
| 1. Black River Capital Partners Food Fund Holdings (Singapore), Pte. Ltd. | <i>see above</i> | |
| 2. Earthright Holdings, Inc. | <i>see above</i> | |

b. Employees (Stock Purchase Plan)

| | | |
|------------------|-----------------------|--------------------------|
| Sub-Total | <u>1.9846%</u> | <u>10,631,467</u> |
| | <u>1.9846%</u> | <u>10,631,467</u> |

TOTAL **71.9853%** **385,620,309**

Total Number of Shares Owned By the Public **150,072,728**

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Common Shares Owned by the Public
Total Issued Shares

| | |
|---------------------------|-----------------|
| <u>150,072,728</u> shares | <u>28.0147%</u> |
| 535,693,037 shares | |

Required Public Ownership % = 10.0000%

| | |
|-----------------|---------------------|
| X | |
| Complied | Not Complied |

Market Capitalization:

| | |
|-------------------------------------|-------------|
| Total Issued and Outstanding Shares | 535,693,037 |
| Closing Market Price | <u>8.50</u> |

Market Capitalization 4,553,390,814.50

| | | |
|------------------------------------------------------------------|---|--------------------------------------------------------------|
| Number of Issued and Outstanding Shares | = | <input style="width: 95%;" type="text" value="535,693,037"/> |
| Number of Outstanding Shares | = | <input style="width: 95%;" type="text" value="535,693,037"/> |
| Number of Treasury Shares | = | <input style="width: 95%;" type="text" value="-"/> |
| Number of Listed Shares | = | <input style="width: 95%;" type="text" value="329,500,087"/> |
| Number of Foreign-Owned Shares | = | <input style="width: 95%;" type="text" value="185,505,335"/> |
| Foreign Ownership Level (%) | = | <input style="width: 95%;" type="text" value="34.629%"/> |
| Foreign Ownership Limit (%) | = | <input style="width: 95%;" type="text" value="40%"/> |
| Number Of Stockholders owning at least one Board Lot each | = | <input style="width: 95%;" type="text" value="32"/> |